



Phone 1-718-663-4151 / Fax 1-888-556-9797

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### Part 1: Application for Residency

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**Personal Information:**

**Date:** \_\_\_\_\_

Name \_\_\_\_\_

Address \_\_\_\_\_

E-mail \_\_\_\_\_ Phone (    ) \_\_\_\_\_

Date of Birth \_\_\_\_\_ Place of Birth \_\_\_\_\_

Social Security Number \_\_\_\_\_ Education Level \_\_\_\_\_

Former Occupation \_\_\_\_\_

Marital Status    Married    Partnered    Separated    Single    Divorced    Widowed

Name of Spouse/Partner \_\_\_\_\_

Anniversary Date (Optional): \_\_\_\_\_

*Person to be notified about moving to Out of the Storm Senior Residence if other than Applicant:*

Name \_\_\_\_\_ Home Phone (    ) \_\_\_\_\_

Address \_\_\_\_\_ Cell Phone (    ) \_\_\_\_\_

City/State/Zip \_\_\_\_\_ Work Phone (    ) \_\_\_\_\_

Relationship to applicant \_\_\_\_\_

**Religious Affiliation (Optional)**

Name \_\_\_\_\_

Address \_\_\_\_\_

City/State/Zip \_\_\_\_\_

Contact Person \_\_\_\_\_ Phone (    ) \_\_\_\_\_

**Would you like to be on?**

Immediate List (Will move when accommodation becomes available)

Future List (Not quite ready to move yet)

**Type of Housing**

Single Bedroom    Shared Bedroom

**Rent**

What is the maximum rent you are willing to pay? \_\_\_\_\_



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### Application for Residency (Cont'd)

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#### Insurance Information

Primary Insurance \_\_\_\_\_ Policy # \_\_\_\_\_

Secondary Insurance \_\_\_\_\_ Policy # \_\_\_\_\_

Medicaid Insurance  Yes # \_\_\_\_\_  No

Other Health Insurance/Type of Insurance \_\_\_\_\_

Name of Insurance Company \_\_\_\_\_ Phone ( ) \_\_\_\_\_

Insurance Policy Number \_\_\_\_\_

Billing Address \_\_\_\_\_

Prescription Drug Coverage/Plan

Name \_\_\_\_\_

Policy # \_\_\_\_\_ Group # \_\_\_\_\_

Long-Term Care Insurance  Yes  No

Name of Insurance Company \_\_\_\_\_ Phone ( ) \_\_\_\_\_

Insurance Policy Number \_\_\_\_\_

Amount of Coverage \_\_\_\_\_ Length of Coverage \_\_\_\_\_

Billing Address \_\_\_\_\_

**Veteran Status:** Applicant  Yes  No Spouse/Partner  Yes  No

**Do you have any pets?**  Yes  No What kind? \_\_\_\_\_

**Why did you select *Out Of The Storm Senior Housing*?**

\_\_\_\_\_  
\_\_\_\_\_

**Do you know someone who lives here?**  Yes  No If Yes, who?

\_\_\_\_\_



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## Application for Residency (Cont'd)

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### Emergency Contacts

*Out Of The Storm Senior Housing* recommends that residents designate a durable Power of Attorney (DPOA) and a Health Care Proxy. Please list each person, their relationship, and the level of responsibility (DPOA and/or Health Care Proxy). Please list in the order you wish them contacted in the event of an emergency. You give *Out Of The Storm Senior Housing* permission to share Personal Health Information (PHI) with these individuals.

1. Name \_\_\_\_\_  
Relationship \_\_\_\_\_  
Address \_\_\_\_\_  
City/State/Zip \_\_\_\_\_  
E-mail \_\_\_\_\_ Phone ( ) \_\_\_\_\_ Cell ( ) \_\_\_\_\_
  
2. Name \_\_\_\_\_  
Relationship \_\_\_\_\_  
Address \_\_\_\_\_  
City/State/Zip \_\_\_\_\_  
E-mail \_\_\_\_\_ Phone ( ) \_\_\_\_\_ Cell ( ) \_\_\_\_\_
  
3. Name \_\_\_\_\_  
Relationship \_\_\_\_\_  
Address \_\_\_\_\_  
City/State/Zip \_\_\_\_\_  
E-mail \_\_\_\_\_ Phone ( ) \_\_\_\_\_ Cell ( ) \_\_\_\_\_

### Health Care Proxy

Name \_\_\_\_\_  
Relationship \_\_\_\_\_  
Address \_\_\_\_\_  
City/State/Zip \_\_\_\_\_  
E-mail \_\_\_\_\_ Phone ( ) \_\_\_\_\_ Cell ( ) \_\_\_\_\_

### Power of Attorney

Name \_\_\_\_\_  
Relationship \_\_\_\_\_  
Address \_\_\_\_\_  
City/State/Zip \_\_\_\_\_ Phone ( ) \_\_\_\_\_ Cell ( ) \_\_\_\_\_



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### Application for Residency (Cont'd)

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#### End of Life Preferences

Is a Do Not Resuscitate order in effect?  Yes  No

Are there Advance Directives?  Yes  No

Location of Advance Directives?  
\_\_\_\_\_

#### Funeral Arrangements

Do you have a pre-paid funeral agreement for yourself?  Yes  No

Do you have a burial plot?  Yes  No

Is there a burial plot for anyone else?  Yes  No

Who is that? \_\_\_\_\_

Do you have money in a bank account set aside for a burial fund?  Yes  No

Do you have Life Insurance to be used as your burial fund?  Yes  No

#### Funeral Home Preference

Name \_\_\_\_\_

Address \_\_\_\_\_

City/State/Zip \_\_\_\_\_ Phone (    ) \_\_\_\_\_



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## Application for Residency (Cont'd)

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### Individual Financial Information

#### Assets

(Please provide a copy of last year's Income Tax returns and the most recent Bank Statement, including Investments.)

Checking Accounts \$ \_\_\_\_\_ Savings Accounts \$ \_\_\_\_\_ Real Estate \$ \_\_\_\_\_  
Certificates of Deposit \$ \_\_\_\_\_ Money Markets \$ \_\_\_\_\_ Mutual Funds \$ \_\_\_\_\_  
Stocks \$ \_\_\_\_\_ Bonds \$ \_\_\_\_\_ Trust \$ \_\_\_\_\_  
Name of Trust \_\_\_\_\_  
Date of Trust \_\_\_\_\_  
Primary Trustee(s) \_\_\_\_\_  
Beneficiary(s) \_\_\_\_\_  
Other Major Assets (Attach details) \$ \_\_\_\_\_  
**Total Assets \$** \_\_\_\_\_

#### Liabilities: Long-Term Loans, Mortgages

Home Mortgage \$ \_\_\_\_\_ Reverse Mortgage \$ \_\_\_\_\_ Auto Loans \$ \_\_\_\_\_  
Other (Attach details) \$ \_\_\_\_\_  
Are you a co-signer on any loans?  Yes  No  
If yes, name of co-signer \_\_\_\_\_  
**Total Liabilities \$** \_\_\_\_\_

#### Monthly Income/Expenses

Social Security Income \$ \_\_\_\_\_ Investment Income \$ \_\_\_\_\_  
Annuities Income (Years remaining: \_\_\_\_\_) \$ \_\_\_\_\_ Pensions Income \$ \_\_\_\_\_  
Long-Term Care Insurance Income \$ \_\_\_\_\_ Out-of-Pocket Med. Expenses \$ \_\_\_\_\_

Are these sources of income expected to continue throughout your lifetime?  Yes  No  
If unexpected developments should reduce your future income below the level needed, would family members or others provide needed funds?  Yes  No

**Do you have SNAP (Food Stamps)?**  Yes  No (If yes, amount: \_\_\_\_\_ )

**Do you have a Safe Deposit Box?**  Yes  No

Location of the Safe Deposit Box? \_\_\_\_\_  
Whose names are on the Safe Deposit Box? \_\_\_\_\_



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**Part 2: Personal Health Information**

From the following list, please check off all current disabilities or conditions that might apply:

**Cardiovascular/Pulmonary**

- Anemia . . . . .  Yes  No
- Angina. . . . .  Yes  No
- Arteriosclerosis/Atherosclerosis. . . . .  Yes  No
- Asthma . . . . .  Yes  No
- Bypass Surgery. . . . .  Yes  No  
     If Yes, Date: \_\_\_\_\_
- Chronic Obstructive Pulmonary Disease. . . . .  Yes  No
- Congestive Heart Failure . . . . .  Yes  No
- Cystic Fibrosis . . . . .  Yes  No
- Defibrillator . . . . .  Yes  No
- Emphysema . . . . .  Yes  No
- Heart Attack . . . . .  Yes  No  
     If Yes, Date: \_\_\_\_\_
- HTN/Hypertension. . . . .  Yes  No
- Peripheral Vascular Disease . . . . .  Yes  No
- Phlebitis . . . . .  Yes  No
- Thrombosis. . . . .  Yes  No
- Other: \_\_\_\_\_

**Neuromuscular**

- ALS/Lou Gehrig's Disease. . . . .  Yes  No
- Equilibrium/Balance Problems . . . . .  Yes  No
- Fibromyalgia . . . . .  Yes  No
- Hemiplegia/Hemiparesis . . . . .  Yes  No
- Multiple Sclerosis. . . . .  Yes  No
- Muscular Dystrophy. . . . .  Yes  No
- Neuropathy. . . . .  Yes  No
- Paraplegia . . . . .  Yes  No
- Parkinson's Disease . . . . .  Yes  No
- Polio . . . . .  Yes  No
- Quadriplegia . . . . .  Yes  No
- Sciatica . . . . .  Yes  No
- Spina Bifida. . . . .  Yes  No
- Stroke/Cerebral Trauma /TBI. . . . .  Yes  No  
     If Yes, Date: \_\_\_\_\_
- TIA's (Transient Ischemic Attack). . . . .  Yes  No
- Other: \_\_\_\_\_



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**Personal Health Information (Cont'd)**

From the following list, please check off all current disabilities or conditions that may apply:

- General Medical:** AIDS . . . . .  Yes  No  
 Atrophy . . . . .  Yes  No  
 Chemotherapy Treatment. . . . .  Yes  No  
 Dates: \_\_\_\_\_  
 Diabetes. . . . .  Yes  No  
 Edema. . . . .  Yes  No  
 Hearing Aid:  Left  Right  Both. . . . .  Yes  No  
 HIV. . . . .  Yes  No  
 Lupus. . . . .  Yes  No  
 Rheumatoid Arthritis. . . . .  Yes  No  
 Kidney Dialysis . . . . .  Yes  No  
 Radiation Treatment . . . . .  Yes  No  
 Dates: \_\_\_\_\_

Other \_\_\_\_\_

- Orthopedic :** Amputation . . . . .  Yes  No  
 Specify extremity(ies) \_\_\_\_\_  
 Broken/Fractured . . . . .  Yes  No  
 What/Where? \_\_\_\_\_ Date: \_\_\_\_\_  
 Degenerative Joint Disease . . . . .  Yes  No  
 Gout . . . . .  Yes  No  
 Hip Replacement . . . . .  Yes  No  
 Knee Replacement . . . . .  Yes  No  
 Osteoarthritis . . . . .  Yes  No  
 Osteoporosis . . . . .  Yes  No  
 Scoliosis . . . . .  Yes  No  
 Spondylitis . . . . .  Yes  No

Other \_\_\_\_\_

- Vision:** Cataracts. . . . .  Yes  No  Left Eye  Right Eye  
 Cortical Blindness . . . .  Yes  No  Left Eye  Right Eye  
 Glaucoma (all types) . . .  Yes  No  Left Eye  Right Eye  
 Macular Degeneration . . .  Yes  No  Left Eye  Right Eye  
 Retinal Detachment. . . .  Yes  No  Left Eye  Right Eye  
 Legally Blind . . . . .  Yes  No

Other: \_\_\_\_\_





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**Personal Health Information (Cont'd)**

**Medications**

Please list all current medications (use additional pages as necessary):

Medication _____	Dose _____	Frequency _____
Medication _____	Dose _____	Frequency _____
Medication _____	Dose _____	Frequency _____
Medication _____	Dose _____	Frequency _____
Medication _____	Dose _____	Frequency _____
Medication _____	Dose _____	Frequency _____
Medication _____	Dose _____	Frequency _____
Medication _____	Dose _____	Frequency _____
Medication _____	Dose _____	Frequency _____
Medication _____	Dose _____	Frequency _____
Medication _____	Dose _____	Frequency _____
Medication _____	Dose _____	Frequency _____
Medication _____	Dose _____	Frequency _____
Medication _____	Dose _____	Frequency _____
Medication _____	Dose _____	Frequency _____

**Doctors**

Please list the Physicians involved in your health care (use additional pages as necessary):

**Primary Physician** \_\_\_\_\_ Phone (    ) \_\_\_\_\_  
Address \_\_\_\_\_  
City/State/Zip \_\_\_\_\_

**Specialist** \_\_\_\_\_ Specialty \_\_\_\_\_ Phone (    ) \_\_\_\_\_  
Address \_\_\_\_\_  
City/State/Zip \_\_\_\_\_

**Specialist** \_\_\_\_\_ Specialty \_\_\_\_\_ Phone (    ) \_\_\_\_\_  
Address \_\_\_\_\_  
City/State/Zip \_\_\_\_\_

**Specialist** \_\_\_\_\_ Specialty \_\_\_\_\_ Phone (    ) \_\_\_\_\_  
Address \_\_\_\_\_  
City/State/Zip \_\_\_\_\_

**Pharmacy**

Name \_\_\_\_\_  
Address \_\_\_\_\_ Phone (    ) \_\_\_\_\_



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**Personal Health Information (Cont'd)**

**Activities of Daily Living**

Please select the level of assistance needed, if any, in the following areas:

Task	Independent	Some Assistance	Full Assistance
Eating	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Bathing/Personal Care	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Finances	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Transportation	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Dressing	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Stairs/Walking	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

What other assistance do you feel you need? \_\_\_\_\_

What special equipment or devices do you require? \_\_\_\_\_

Do you use:

A wheelchair  Yes  No    A Walker?  Yes  No    A Cane  Yes  No

Hobbies and Activities of Interest (Check all that apply)

- |                                  |  |                                    |  |
|----------------------------------|--|------------------------------------|--|
| Art <input type="checkbox"/>     | Cards/Board Games <input type="checkbox"/>     | Cooking <input type="checkbox"/>   | Physical Activity <input type="checkbox"/> |
| Music <input type="checkbox"/>   | Intellectual Pursuits <input type="checkbox"/> | Reading <input type="checkbox"/>   | Theatre <input type="checkbox"/>           |
| Writing <input type="checkbox"/> | Religious Activities <input type="checkbox"/>  | Computers <input type="checkbox"/> | Volunteering <input type="checkbox"/>      |

Other \_\_\_\_\_

**Referred By:** \_\_\_\_\_ **Agency:** \_\_\_\_\_ **Contact Number:** \_\_\_\_\_

**Signature of Applicant/Representative:** \_\_\_\_\_ **Date** \_\_\_\_\_

*(By signing, you agree that all of the information given above is complete, true, and up to date.)*

**Please add the name/contact of anyone who may have assisted with this Application:**

Please mail this application to: **Out Of The Storm Senior Housing**  
 1110 South Avenue, Suite 404  
 Staten Island, NY 10314



Client Name: \_\_\_\_\_

Date: \_\_\_\_\_

Insurance ID#: \_\_\_\_\_

### SUBSTANCE ABUSE ASSESSMENT

Patterns of Use						
Types of Substance Abuse	Never Used	Age Of First Use	Past History (prior to 12 Months) Past Pattern Dose & Frequency	Present History (past 12 months) Current Patterns Dose & Frequency	Usual Route of Administration (oral, IV, smoke, snort)	Date Of Last Use
Tobacco	<input type="checkbox"/>					
Alcohol	<input type="checkbox"/>					
Cocaine, Crack	<input type="checkbox"/>					
Uppers (amphetamine, speed, crack)	<input type="checkbox"/>					
Narcotics	<input type="checkbox"/>					
Heroin	<input type="checkbox"/>					
Other Opiates	<input type="checkbox"/>					
Hallucinogens LSD	<input type="checkbox"/>					
Downers	<input type="checkbox"/>					
Inhalants (glue, paint)	<input type="checkbox"/>					
Other	<input type="checkbox"/>					

### Physical Signs and Symptoms

**Is the recipient experiencing the following at present?**  None

Staggering gait  
  Nervousness  
  Nausea  
  Tremors to Extremities  
  Agitation  
  Cramping  
 Tongue Tremors  
  Sweating  
  Vomiting  
  Slurred Speech  
  Headache  
  Diarrhea  
 Other: \_\_\_\_\_

**Has the recipient experienced the following in the past? (in regard to substance use or withdrawal)**

Delirium Tremens  
  Profuse Sweating  
  Night Sweats  
  Chest Pain  
  Smothering Sensation  
  Chills  
 Shortness of breath  
  Faintness  
  Palpitations  
  Seizures  
  Fainting  
  Sleeplessness  
  Blackouts  
 Panic  
  Double Vision  
  Hallucinations  
  Dizziness  
  Other: \_\_\_\_\_

**Disease Associated with chronic use:**

Cirrhosis  
  Pancreatitis  
  Gastritis  
  Korsakoff's Syndrome



Client Name: \_\_\_\_\_

Date: \_\_\_\_\_

Insurance ID#: \_\_\_\_\_

### Recipient's Perception

- Are you an alcoholic?  Yes  No  Not Sure
- Are you a drug addict?  Yes  No  Not Sure
- Do you drink alone?  Yes  No
- Have you ever made attempts to cut back on drinking/drug abuse?  Yes  No
- Have you ever felt guilty about your drinking/ drug abuse?  Yes  No
- Are you interested in stopping or cutting down on your drinking/drug use?  Yes  No

**Describe:**

What is your history of abstinence?

Prioritize your drinking/ drug(s) of choice?

What problems have you had because of drinking/ using drugs?

If interested in stopping or cutting down on drinking/drug use, why?

Describe patterns of use and abuse in family members and significant others:

### Substance Abuse / Dependency Indicators

**Current / Recent Abuse Indicators (last 12 months):**

- Recurrent use resulting in major role failure
- Recurrent use in situation in which it is physically hazardous
- Recent substance-related legal problems
- Continued use despite causing persistent or recurrent social or interpersonal problems

**Current / Recent Dependence Indicators (last 12 months):**

- Tolerance
- Withdrawal
- Substances taken in larger amounts or over longer time than intended
- Persistence desire or unsuccessful efforts to cut down or control substance use
- Great deal of time spent in activities necessary to obtain substance
- Important social, occupation, or recreational activities given up or reduced because of substance use
- Use continued despite knowledge of having persistence/recurrent physical psychological problem

Client Name: \_\_\_\_\_

Date: \_\_\_\_\_

Insurance ID#: \_\_\_\_\_

### Legal Problems

- Denies legal problems
- Automobile accidents: specify number and nature:                    #:                    Nature:
- DUI charges/convictions: specify number and nature:                    #:                    Nature:
- Possession w/ intent to sell: specify number and nature:                    #:                    Nature:
- Misdemeanor charges/convictions: specify number and nature:                    #:                    Nature:
- Felony charges/convictions: specify number and nature:                    #:                    Nature:

Are charges pending?  Yes  No                    What charges?

Are you on probation?  Yes  No                    Comments:

Are you on parole?  Yes  No                    Comments:

Have you ever inflicted self-injury while under the influence?  Yes  No

Have you ever harmed anyone else (intentionally or unintentionally) while under the influence?  Yes  No

If yes to either self-injury or harmed others above, explain:

### Previous Treatment

Date	Type of program reason for admission	Completed program Y/N	Length of Sobriety	Follow-Up / Outcome